

efile Public Visual Render	ObjectID: 202443039349100409 - Submission: 2024-10-29	TIN: 47-3117210
Form 990-PF Department of the Treasury Internal Revenue Service	Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.	OMB No. 1545-0047 2023 Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE		A Employer identification number 47-3117210
Number and street (or P.O. box number if mail is not delivered to street address) CO 250 GRANDVIEW DRIVE 400	Room/suite	B Telephone number (see instructions) (859) 581-5758
City or town, state or province, country, and ZIP or foreign postal code FT MITCHELL, KY 41017		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>10,209,599</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,156,967			
	2 Check <input type="checkbox"/>				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	707,937	707,937		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,424,372			
	b Gross sales price for all assets on line 6a	3,988,274			
	7 Capital gain net income (from Part IV, line 2)		1,424,372		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,289,276	2,132,309	0	
	13 Compensation of officers, directors, trustees, etc.	42,879	24,858	0	18,021
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	52,000	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,175	0	0	7,175
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	102,054	24,858	0	25,196
	25 Contributions, gifts, grants paid	741,341,188			741,341,188
	26 Total expenses and disbursements. Add lines 24 and 25	741,443,242	24,858	0	741,366,384

27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	-738,153,966		
b	Net investment income (if negative, enter -0-)		2,107,451	
c	Adjusted net income (if negative, enter -0-)			0

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form **990-PF** (2023)

Page 2

Form 990-PF (2023)

Page **2**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	742,028,880	3,254,099	3,254,099
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,843,175	6,178,325	6,955,500
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	746,872,055	9,432,424	10,209,599	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	746,872,055	9,432,424	
	29 Total net assets or fund balances (see instructions)	746,872,055	9,432,424	
30 Total liabilities and net assets/fund balances (see instructions) .	746,872,055	9,432,424		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	746,872,055
2	Enter amount from Part I, line 27a	2	-738,153,966
3	Other increases not included in line 2 (itemize) ▶ _____	3	714,335
4	Add lines 1, 2, and 3	4	9,432,424
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,432,424

Form **990-PF** (2023)

Form 990-PF (2023)

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	D		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,293,307		2,341,216	952,091
b 694,967		222,686	472,281
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			952,091
b			472,281
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	1,424,372
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	29,294
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	29,294
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	29,294
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	86,279
b Exempt foreign organizations—tax withheld at source	6b	0
c Tax paid with application for extension of time to file (Form 8868)	6c	0
d Backup withholding erroneously withheld	6d	0
7 Total credits and payments. Add lines 6a through 6d.	7	86,279
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	56,985
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 29,409 Refunded	11	27,576



Form 990-PF (2023)

Form 990-PF (2023)

Page 4

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		

on foundation managers. ▶ \$ <u>0</u>							
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No				
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No				
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b					
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes				
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>NV</u>						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	No				
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11	No				
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12	No				
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes				
14	The books are in care of ▶ <u>MIRAMAR SERVICES INC</u> Telephone no. ▶ <u>(859) 581-5758</u>						
	Located at ▶ <u>250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL KY</u> ZIP+4 ▶ <u>41017</u>						
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15						
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes," enter the name of the foreign country</i> ▶	16	<table border="1"><tr><td>Yes</td><td>No</td></tr><tr><td></td><td></td></tr></table>	Yes	No		
Yes	No						

Form 990-PF (2023)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? <i>If "Yes," list the years</i> ▶ 20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2))			

(relating to incorrect valuation of assets) to the year's undistributed income: (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) **2b**

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? **3a** **No**

b If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.) **3b**

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? **4a** **No**

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? . **4b** **No**

Form **990-PF** (2023)

Page 6

Form 990-PF (2023)

Page **6****Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? **5a(1)** **No**

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? **5a(2)** **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? **5a(3)** **No**

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. **5a(4)** **Yes**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? **5a(5)** **No**

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. **5b** **No**

c Organizations relying on a current notice regarding disaster assistance check ☐

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **5d** **Yes**
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? **6a** **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? **7a** **No**

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? **8** **No**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MIRAMAR FIDUCIARY CORPORATION 6900 S MCCARRAN BLVD STE 3000 RENO, NV 89509	TRUSTEE 10.00	42,879	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Form **990-PF** (2023)

Page 7

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Form 990-PF (2023)

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.	1a	5,144,184
b Average of monthly cash balances.	1b	34,857,830
c Fair market value of all other assets (see instructions).	1c	0
d Total (add lines 1a, b, and c).	1d	40,002,014
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2 Acquisition indebtedness applicable to line 1 assets.	2	0
3 Subtract line 2 from line 1d.	3	40,002,014
4 Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	600,030
5 Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	39,401,984
6 Minimum investment return. Enter 5% (0.05) of line 5.	6	1,970,099

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part IX, line 6.	1	1,970,099
2a Tax on investment income for 2022 from Part V, line 5.	2a	29,294
b Income tax for 2022. (This does not include the tax from Part V.)	2b	
c Add lines 2a and 2b.	2c	29,294

3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,940,805
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,940,805
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,940,805

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	741,366,384
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	741,366,384

Form **990-PF** (2023)

Page 9

Form 990-PF (2023)

Page 9

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1	Distributable amount for 2023 from Part X, line 7			1,940,805
2	Undistributed income, if any, as of the end of 2022:			
a	Enter amount for 2022 only.		0	
b	Total for prior years: 20____, 20____, 20____	0		
3	Excess distributions carryover, if any, to 2022:			
a	From 2018.	736,950		
b	From 2019.	5,106,941		
c	From 2020.	2,712,859		
d	From 2021.	2,818,998		
e	From 2022.	728,370		
f	Total of lines 3a through e.	12,104,118		
4	Qualifying distributions for 2023 from Part XI, line 4: \$ 741,366,384			
a	Applied to 2022, but not more than line 2a		0	
b	Applied to undistributed income of prior years (Election required—see instructions).	0		
c	Treated as distributions out of corpus (Election required—see instructions).	0		
d	Applied to 2023 distributable amount.			1,940,805
e	Remaining amount distributed out of corpus	739,425,579		
5	Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0		0
6	Enter the net total of each column as indicated below:			
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	751,529,697		
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0	
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0	
d	Subtract line 6c from line 6b. Taxable amount—see instructions.		0	
e	Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0
f	Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024.			0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions).	0		
8	Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions).	736,950		
9	Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a.	750,792,747		
10	Analysis of line 9:			
a	Excess from 2019.	5,106,941		
b	Excess from 2020.	2,712,859		
c	Excess from 2021.	2,818,998		
d	Excess from 2022.	728,370		
e	Excess from 2023.	739,425,579		

Form **990-PF** (2023)

Form 990-PF (2023)

Page 10

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2023	(b) 2022	(c) 2021	(d) 2020	
85% (0.85) of line 2a				
Qualifying distributions from Part XI, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2023)

Form 990-PF (2023)

Page 11

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, enter name and title	Foundation	Amount of payment
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Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	purpose of grant or contribution	Amount
a Paid during the year				
ADMIRAL NIMITZ FOUNDATION 328 E MAIN STREET FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL OPERATING	2,500
ALLIANCE FOR CATHOLIC URBAN EDUCATION DEPARTMENT OF CATHOLIC SCHOOLS DIOCESE OF COVINGTON 1125 MADISON A COVINGTON, KY 41011	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ALZHEIMER'S ASSOCIATION OF GREATER CINCINNATI 644 LINN STREET SUITE 1026 CINCINNATI, OH 45203	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
ALZHEIMERS DISEASE AND RELATED DISORDERS 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ALZHEIMERS DISEASE AND RELATED DISORDERS 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ALZHEIMERS DISEASE AND RELATED DISORDERS 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
ALZHEIMERS DISEASE AND RELATED DISORDERS 225 N MICHIGAN AVE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
AMERICAN CANCER SOCIETY PO BOX 6704 HAGERSTOWN, MD 21741	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
AMERICAN HEART ASSOCIATION 1650 LAKE SHORE DR STE 350 COLUMBUS, OH 43204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
AMERICAN HEART ASSOCIATION 1650 LAKE SHORE DR STE 350 COLUMBUS, OH 43204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
ARCHAEOLOGICAL RESEARCH INSTITUTE INC 424 WALNUT ST LAWRENCEBURG, IN 470252418	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ARCHBISHOP MCNICHOLAS HIGH SCHOOL 6536 BEECHMONT AVE CINCINNATI, OH 452302098	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ART INSTITUTE OF CHICAGO 116 S MICHIGAN AVE 5TH FLOOR CHICAGO, IL 60603	NONE	PUBLIC CHARITY	GENERAL OPERATIONS SCHOOL OF ARTS	20,000
AUSTIN COMMUNITY FOUNDATION 4315 GUADALUPE ST SUITE 300 AUSTIN, TX 78763	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,500
AUSTIN DISASTER RELIEF NETWORK PO BOX 15424 AUSTIN, TX 78761	NONE	PUBLIC CHARITY	PARMER LANE FIRE	1,500
AUSTIN PETS ALIVE PO BOX 736245 DALLAS, TX 752736245	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	5,000

DALLAS, TX 7520243				
BEECH ACRES PARENTING CENTER 615 ELSINORE PL 500 CINCINNATI, OH 452021459	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
BIG BROTHERS BIG SISTERS HAWAII 2119 N KING STREET 202 HONOLULU, HI 96819	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
BIXBY & ASSOCIATES 4760 TABLE MESA DRIVE BOULDER, CO 80305	NONE	PUBLIC CHARITY	SUPPORTING THE BIXBY SCHOOL	2,000
BLACK AND BROWN FOUNDERS INC PO BOX 883093 SAN FRANCISCO, CA 941883093	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	6,800
BOYS & GIRLS CLUB OF THE TEXAS HILL COUNTRY P O BOX 2307 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
BOYS & GIRLS CLUB OF THE TEXAS HILL COUNTRY P O BOX 2307 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
BOYS & GIRLS CLUB OF THE TEXAS HILL COUNTRY P O BOX 2307 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
CANCER RESEARCH INSTITUTE 29 BROADWAY FL 4 NEW YORK, NY 100063111	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
CARDINAL LAND CONSERVANCY INC PO BOX 957 MILFORD, OH 451500957	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
CENTRAL TEXAS COMMUNITY FOUNDATION 302 N LAMPASAS ST ROUND ROCK, TX 786645229	NONE	PUBLIC CHARITY	PARMER LANE RECOVERY FUND	1,500
CENTRAL TEXAS FOOD BANK 6500 METROPOLIS DR AUSTIN, TX 78744	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
CHANGINGEARS INC 2015 CENTRAL AVE CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
CHARITIES AID FOUNDATION AMERICA 225 REINEKERS LN STE 375 ALEXANDRIA, VA 223142875	NONE	PUBLIC CHARITY	CAPE FAREWELL (OCEAN)	2,000
CHARLOTTE MASON SCHOOLS INTERNATIONAL 406 POST OAK ROAD FREDERICKSBURG, TX 786243653	NONE	PUBLIC CHARITY	ROBOTICS PROGRAM	2,000
CHILDRENS CABINET INC 1090 S ROCK BLVD RENO, NV 895027116	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
CHILDREN'S TUMOR FOUNDATION 697 THIRD AVE STE 418 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
CHRISTIAN MINISTRIES INC 3220 CENTRAL PKWY CINCINNATI, OH 452252306	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
	NONE	PUBLIC	GENERAL PURPOSES	650

CIA OFFICERS MEMORIAL FOUNDATION PO BOX 405 HERNDON, VA 20172		CHARITY		
CINCINNATI INSTITUTE OF FINE ARTS 20 EAST CENTRAL PARKWAY 200 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
CINCINNATI PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
CLEVELAND CLINIC FOUNDATION PO BOX 931517 CLEVELAND, OH 441931655	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
COLUMBUS CITY SCHOOLS 270 EAST STATE STREET COLUMBUS, OH 43215	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
COMMUNITY FOOD SHARE 650 S TAYLOR AVENUE LOUISVILLE, CO 80027	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
COMMUNITY FOUNDATION ALLIANCE INC PO BOX 13 TELL CITY, IN 47586	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
COMMUNITY LEARNING CENTER INSTITUTE 8450 ARBORCREST DRIVE CINCINNATI, OH 45236	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	166,667
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921	NONE	PUBLIC CHARITY	GHANA WASH PROJECT	94,493
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921	NONE	PUBLIC CHARITY	GHANA WASH AMENDMENT	6,186
CONNER HIGH SCHOOL 3310 COUGAR PATH HEBRON, KY 410489642	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVE CINCINNATI, OH 452291014	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
CROOKER'S CRITTERS ANIMAL RESCUE PO BOX 194 RUSSELLVILLE, OH 45168	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
CULBERTSON MEMORIAL HOSPITAL FOUNDATION 238 S CONGRESS RUSHVILLE, IL 62681	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
DEERFIELD ACADEMY PO BOX 306 DEERFIELD, MA 013429901	NONE	PUBLIC CHARITY	ENVIRONMENTAL SUSTAINABILITY AND EDUCATION IN THE ANNUAL FUND	5,000
DIOCESAN CATHOLIC CHILDRENS HOME INC 75 ORPHANAGE RD FORT MITCHELL, KY 410173006	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
DOCTORS WITHOUT BORDERS USA PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
DONALD E CLINE ELEMENTARY PTO 5586 E ALEXANDRIA PIKE COLD SPRING, KY 410763540	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300

DRESS FOR SUCCESS CINCINNATI 4623 WESLEY AVE STE H CINCINNATI, OH 45212	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
ECHOCHURCH 11172 MURPHY AVE STE 232 SAN JOSE, CA 95131	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
EMERGENCY FAMILY ASSISTANCE ASSOCIATION 1575 YARMOUTH AVENUE BOULDER, CO 80304	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
ENERGY OUTREACH COLORADO 225 EAST 16TH AVENUE SUITE 200 DENVER, CO 802031612	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
EVANS SCHOLARS FOUNDATION ONE BRIAR ROAD GOLF, IL 60029	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
EVANS SCHOLARS FOUNDATION ONE BRIAR ROAD GOLF, IL 60029	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
FC CAN INC PO BOX 74 BROOKVILLE, IN 470120074	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
FEEDING SOUTH FLORIDA 2501 SW 32 TERRACE PEMBROKE PARK, FL 33023	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	6,800
FENN SCHOOL INC 516 MONUMENT ST CONCORD, MA 017421810	NONE	PUBLIC CHARITY	THE ANNUAL FUND	2,500
FERN SIDE INC PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
FIRST CHRISTIAN CHURCH 1031 ALEXANDRIA PIKE FORT THOMAS, KY 410752519	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
FIRST CHRISTIAN TABERNACLE CHURCH OF GOD 3710 KIRKUP AVE CINCINNATI, OH 452131939	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
FLATIRONS HABITAT FOR HUMANITY PO BOX 1003 LAFAYETTE, CO 80026	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
FORT THOMAS EDUCATION FOUNDATION INC PO BOX 75090 FORT THOMAS, KY 41075	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
FREDERICKSBURG COMMUNITY HEALTH CENTER 140 INDUSTRIAL LOOP STE 100 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
FREDERICKSBURG COMMUNITY HEALTH CENTER 140 INDUSTRIAL LOOP STE 100 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	12,000
FREDERICKSBURG MORNING ROTARY CLUB 409 N MILAM FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	TABLES AND BENCHES AT SPLASH PARK	32,332
	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300

FREESTORE FOODBANK 3401 ROSENTHAL WY CINCINNATI, OH 45204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
FREESTORE FOODBANK 3401 ROSENTHAL WY CINCINNATI, OH 45204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
FREESTORE FOODBANK 3401 ROSENTHAL WY CINCINNATI, OH 45204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
FRIENDS ACADEMY 1088 TUCKER ROAD NORTH DARTMOUTH, MA 02747	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	30,000
GARY SINISE FOUNDATION PO BOX 40726 NASHVILLE, TN 37204	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
GIRLS ON THE RUN OF GREATER CINCINNATI 4760 RED BANK ROAD SUITE 218 CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
GRACE CHURCH 10548 HARRISON AVE SUITE 2000 HARRISON, OH 45030	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
GREATER CINCINNATI TELEVISION EDUCATIONAL FOUNDATION 1223 CENTRAL PARKWAY CINCINNATI, OH 452142834	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
GREENLIGHT FUND 50 MILK STREET 16TH FLOOR BOSTON, MA 02109	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
HABITAT FOR HUMANITY OF FREDERICKSBURG PO BOX 2021 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	4,500
HABITAT FOR HUMANITY OF SARASOTA 1757 NORTH EAST AVE SARASOTA, FL 34234	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	3,800
HAMILTON COUNTY SPCA 11900 CONREY RD CINCINNATI, OH 45249	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
HERITAGE FAMILY SCHOOL 310 SMOKEHOUSE ROAD FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	ANNUAL FUNDRAISING CAMPAIGN	20,000
HICKORY GROVE BAPTIST CHURCH 11969 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
HICKORY GROVE BAPTIST CHURCH 11969 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	GENERAL PURPOSES	700
HICKORY GROVE DAYCARE PRESCHOOL 11969 TAYLOR MILL RD INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
HIGHLAND DISTRICT HOSPITAL FDN 1275 N HIGH ST HILLSBORO, OH 451338273	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
HILL COUNTRY COMMUNITY NEEDS COUNCIL 1904 NORTH HILLAND STREET PO BOX 73	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000

207 NORTH LENO STREET PO BOX 70 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
HILL COUNTRY YOUTH RANCH PO BOX 67 INGRAM, TX 78025	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
HOSPICE OF CINCINNATI PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
HOSPICE OF CINCINNATI PO BOX 633597 CINCINNATI, OH 45263	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
HUMANE SOCIETY OF BOULDER VALLEY 2323 55TH STREET BOULDER, CO 803012806	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
INTERNATIONAL EDIFYING CHRIST MINISTRIES 1145 BLADE LOOP JENA, LA 71342	NONE	PUBLIC CHARITY	GENERAL PURPOSES	200
IT STARTS WITH THE SHOES INC 3388 AULT VIEW AVE CINCINNATI, OH 452082517	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
JEWISH NATIONAL FUND USA 60 REVERE DR SUITE 725 NORTHBROOK, IL 600621563	NONE	PUBLIC CHARITY	EFFECTIVE COMMUNICATORS	71,000
JOURNALISTIC LEARNING INITIATIVE 2852 WILLAMETTE STREET 241 EUGENE, OR 97405	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	270,167
JOURNALISTIC LEARNING INITIATIVE 2852 WILLAMETTE STREET 241 EUGENE, OR 97405	NONE	PUBLIC CHARITY	GENERAL PURPOSES	275,000
JUBILEE REACH 14200 SE 13TH PLACE BELLEVUE, WA 98007	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	5,000
K9'S FOR WARRIOR 1141 CAMP K9 ROAD PONTE VEDRA, FL 32081	NONE	PUBLIC CHARITY	GENERAL PURPOSES	50,000
KENTUCKY CENTER FOR PUBLIC SERVICE JOURNALISM 644 BRADDOCK COURT EDGEWOOD, KY 410179695	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
LA SOUPE CINCINNATI INC 915 E MCMILLAN ST CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
LEVEL UP CINCINNATI 6760 WOODLAND RESERVE CT CINCINNATI, OH 452432453	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
LEXINGTON FISHER HOUSE FDN INC PO BOX 54481 LEXINGTON, KY 405554481	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
LHS ACTIVITIES 300 TIGER BLVD LAWRENCEBURG, IN 470251698	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
LIFE CHURCH A SOUTHERN BAPTIST CONGREGATION 10300 RIO WRANGLER PKWY RENO, NV 89521	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
MADEIRA SCHOOL FOUNDATION	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800

7465 LOANNES DR MADEIRA, OH 45243				
MAKE-A-WISH FOUNDATION OF HAWAII 900 FORT STREET MALL SUITE 1200 HONOLULU, HI 968133721	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
MAMA BABY INTERNATIONAL DBA MAMA BABY HAITI PO BOX 3061 NEWBERG, OR 97132	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,000
MARINE CORPS AIR STATION (MCAS) MIRAMAR BLDG 8630 PO BOX 452001 SAN DIEGO, CA 921452001	NONE	PUBLIC CHARITY	EDUCATIONAL NATURE PATH MCAS MIRAMAR	25,000
MARINE TOYS FOR TOTS 18251 QUANTICO GATEWAY DR TRIANGLE, VA 221721776	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	7,000
MARITIME MUSEUM ASSOCIATION OF SAN DIEGO 1492 NORTH HARBOR DRIVE SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
MASSILLON MUSEUM 121 LINCOLN WAY E MASSILLON, OH 44646	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
MATTHEW 25 MINISTRIES 11060 KENWOOD ROAD CINCINNATI, OH 45242	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
MAUI HUMANE SOCIETY PO BOX 1047 PUUNENE, HI 96784	NONE	PUBLIC CHARITY	FOR FIRE RELIEF IN MAUI	10,000
MAUI HUMANE SOCIETY PO BOX 1047 PUUNENE, HI 96784	NONE	PUBLIC CHARITY	ANIMAL DISPLACED BY MAUI FIRES	2,000
MERCY FOR ANIMALS 1150 CONRAD COURT HAGERSTOWN, MD 217405905	NONE	PUBLIC CHARITY	GENERAL PURPOSES.	10,000
MISSION PRE-BORN INC PO BOX 78221 INDIANAPOLIS, IN 462780221	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
MT HEALTHY CHRISTIAN HOME INC 8097 HAMILTON AVE CINCINNATI, OH 452312321	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
NATIONAL ASSOCIATION FOR MEDIA LITERACY EDUCATION PO BOX 343 NEW YORK, NY 10024	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	166,667
NATIONAL INSTITUTE OF MENTAL HEALTH 6001 EXECUTIVE BLVD ROOM 6229A MSC 9655 BETHESDA, MD 208929655	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	3,800
NATIONAL YOUTH ADVOCATE PROGRAM 1801 WATERMARK DRIVE COLUMBUS, OH 432157088	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
NEW BEDFORD LIGHT INC 127 W RODNEY FRENCH BLVD BOX 113 NEW BEDFORD, MA 02744	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
NEW BEDFORD LIGHT INC 127 W RODNEY FRENCH BLVD BOX 113	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	50,000

NEW BEDFORD, MA 02744				
NEW HOPE CENTER INC 228 THOMAS MORE PKWY CRESTVIEW HILLS, KY 410173424	NONE	PUBLIC CHARITY	GENERAL PURPOSES	600
NEXT CHAPTER CHURCH 5300 TAYLOR MILL ROAD TAYLOR MILL, KY 41015	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
NORTHERN ARIZONA UNIVERSITY FOUNDATION INC 620 SKNOLES DR FLAGSTAFF, AZ 86011	NONE	PUBLIC CHARITY	ANDY HARVEY INDIGENOUS YOUTH MEDIA WORKSHOP	101,500
NORTHERN ARIZONA UNIVERSITY FOUNDATION INC 620 SKNOLES DR FLAGSTAFF, AZ 86011	NONE	PUBLIC CHARITY	GENERAL OPERATIONS FOR ANDY HARVEY INDIGENOUS YOUTH MEDIA WORKSHOP	306,067
PAT TILLMAN FOUNDATION 180 N LA SALLE ST STE 2910 CHICAGO, IL 606012501	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
PERRY CHILDCARE INITIATIVE 1012 31ST ST TELL CITY, IN 475862690	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
PINK RIBBON GOOD 350 HULS DR DAYTON, OH 45315	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
PTA KENTUCKY CONGRESS 1760 ELMBURN LN HEBRON, KY 410486711	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
ROCHESTER ANIMAL SERVICES 184 VERONA ST ROCHESTER, NY 146081733	NONE	PUBLIC CHARITY	SUPPLIES AND VET SERVICES	10,000
ROCKY MOUNTAIN CHRISTIAN ACADEMY 9447 NIWOT ROAD NIWOT, CO 80503	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,000
RONALD MCDONALD HOUSE CHARITIES INC 341 ERKENBRECHER AVE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
SAINT HENRY GRADE SCHOOL 3825 DIXIE HIGHWAY ELSMERE, KY 41018	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
SAINT HENRY GRADE SCHOOL 3825 DIXIE HIGHWAY ELSMERE, KY 41018	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
SAINT JAMES AFRICAN METHODIST EPISCOPAL CHURCH 8401 CEDAR AVENUE CLEVELAND, OH 44103	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
SAVE THE CHILDREN PO BOX 97132 WASHINGTON, DC 200907132	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
SCRIPPS HEALTH FOUNDATION PO BOX 2669 10666 N TORREY PINES ROAD LA JOLLA, CA 92038	NONE	PUBLIC CHARITY	GENERAL PURPOSE	25,000
SCRIPPS HOWARD FOUNDATION 312 WALNUT ST CINCINNATI, OH 45202	NONE	PRIVATE FOUNDATION	GENERAL PURPOSES	50,000
	NONE	PUBLIC	GENERAL PURPOSES	25,000

SCRIPPS RESEARCH INSTITUTE 10550 N TORREY PINES RD TPC-2 LA JOLLA, CA 920379976		CHARITY		
SIERRA CLUB FOUNDATION 2101 WEBSTER ST 1250 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSES	300
SIMON KENTON HIGH SCHOOL 11132 MADISON PIKE INDEPENDENCE, KY 41051	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
SOCIETY FOR SCIENCE & THE PUBLIC 1719 N STREET NW WASHINGTON, DC 200362801	NONE	PUBLIC CHARITY	SCIENCE NEWS IN COLORADO HIGH AND MIDDLE SCHOOLS	100,000
SPECIAL OLYMPICS OHIO INC 921 EASTWIND DR STE 120 WESTERVILLE, OH 43081	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
SPORTS OUTDOOR AND RECREATION SOAR PARK DBA MORGAN'S WONDERLAND 5223 DAVID EDWARDS DRIVE SAN ANTONIO, TX 78233	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
ST VINCENT DE PAUL 1125 BANK STREET CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	SUPPORT PROGRAMMING	25,000
STRATEGIES TO END HOMELESSNESS INC 2368 VICTORY PKWY STE 600 CINCINNATI, OH 452062859	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
SUSTAINABLE WOODSTOCK INC SIMMONS HOUSE 30 PLEASANT ST 2ND FLOOR WOODSTOCK, VT 050910611	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TENDER MERCIES 27 WEST 12TH STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
THE ADAM R SCRIPPS FOUNDATION MIRAMAR FID CORP TRUSTEE 250 GRANDVIEW DR FT MITCHELL, KY 41017	PRIVATE FDN OF DECENDENT	PRIVATE FOUNDATION	TO FUND PRIVATE FOUNDATION PER PRIVATE LETTER RULING	738,147,275
THE CHRIST HOSPITAL FOUNDATION 2123 AUBURN AVE SUITE 528 CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	GENERAL PURPOSES	650
THE DAWSON SCHOOL 10455 DAWSON DRIVE LAFAYETTE, CO 80026	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	6,000
THE FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773	NONE	PUBLIC CHARITY	THE SHINDIG	1,000
THE GRACE CENTER IN FREDERICKSBURG PO BOX 3433 FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	GENERAL PURPOSES	20,000
THE GRACE CENTER IN FREDERICKSBURG	NONE	PUBLIC CHARITY	GENERAL PURPOSES	12,000

PO BOX 3433 FREDERICKSBURG, TX 78624				
THE HUMANE SOCIETY OF SARASOTA COUNTY 2331 15TH STREET SARASOTA, FL 34237	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	2,800
THE LEAGUE FOR ANIMAL WELFARE 4193 TAYLOR ROAD BATAVIA, OH 45103	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
THE MY HERO PROJECT INC 1278 GLENNEYRE 286 LAGUNA BEACH, CA 92651	NONE	PUBLIC CHARITY	MY HEROS MEDIA ARTS EDUCATION AND INTERNATIONAL FILM FESTIVAL	49,000
THE MY HERO PROJECT INC 1278 GLENNEYRE 286 LAGUNA BEACH, CA 92651	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	268,167
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930005	NONE	PUBLIC CHARITY	CENTER FOR WESTERN WEATHER & WATER EXTREMES FUND	150,000
THE SUMMIT COUNTRY DAY SCHOOL 2161 GRANDIN ROAD CINCINNATI, OH 45208	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
THE SUMMIT COUNTRY DAY SCHOOL 2161 GRANDIN ROAD CINCINNATI, OH 45208	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
THEATRE ASPEN 110 E HALLAM STREET SUITE 126 ASPEN, CO 81611	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	10,000
TMS GLOBAL INC PO BOX 936559 ATLANTA, GA 311936559	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
TOURNIQUET INC PO BOX 333 FLUSHING, NY 113570333	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	3,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930210	NONE	PUBLIC CHARITY	GENERAL PURPOSES FOR SCRIPPS INSTITUTE OF OCEANOGRAPHY	25,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930210	NONE	PUBLIC CHARITY	SUPPORT FUND #E4747 SCRIPPS PROGRAMMATIC EXPANSION FUND	120,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930210	NONE	PUBLIC CHARITY	FUND #1654 - SIO EXCELLENCE FUND FOR GENERAL OPERATIONS	20,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930210	NONE	PUBLIC CHARITY	SCRIPPS INSTITUTE OF OCEANOGRAPHY GENERAL FUND #F-1654	5,000
UC SAN DIEGO FOUNDATION - SIO 9500 GILMAN DRIVE 940 LA JOLLA, CA 920930210	NONE	PUBLIC CHARITY	FUND E1967 - E.W. SCRIPPS ASSOCIATES.	3,000
UNIVERSITY OF COLORADO FOUNDATION PO BOX 17126 DENVER, CO 802179155	NONE	PUBLIC CHARITY	PARENT LEADERSHIP SOCIETY	50,000
UNIVERSITY OF COLORADO FOUNDATION PO BOX 17126 DENVER, CO 802179155	NONE	PUBLIC CHARITY	DISTEFANO SCHOLARS FUND	50,000
UNIVERSITY OF FLORIDA FOUNDATION TMC	NONE	PUBLIC CHARITY	THE HERBERT WERTHEIM UF SCRIPPS INSTITUTE FOR BIOMEDICAL INNOVATION &	1,000

PO BOX 14425 GAINESVILLE, FL 326042425			TECHNOLOGY	
UNIVERSITY OF KENTUCKY MARKEY CANCER FDN INC 115 WALLER AVENUE SUITE 204 LEXINGTON, KY 40503	NONE	PUBLIC CHARITY	GENERAL PURPOSES	400
URSULINE ACADEMY 5535 PFEIFFER ROAD CINCINNATI, OH 45242	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
URSULINE ACADEMY 5535 PFEIFFER ROAD CINCINNATI, OH 45242	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
WATERSHED SCHOOL INC 1661 ALPINE AVENUE BOULDER, CO 80304	NONE	PUBLIC CHARITY	SUPPORT THE WATERSHED FUND	50,000
WOFFORD COLLEGE 429 N CHURCH ST SPARTANBURG, SC 293033612	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,300
WOODSTOCK COMMUNITY FOOD SHELF PO BOX 570 WOODSTOCK, VT 050910570	NONE	PUBLIC CHARITY	GENERAL FUND	500
YMCA OF GREATER CINCINNATI 1105 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSES	800
YOUTH JOURNALISM INTERNATIONAL 30 TAYLOR STREET AUBURN, ME 04210	NONE	PUBLIC CHARITY	GENERAL OPERATIONS	166,667
Total			3a	741,341,188
b Approved for future payment				
Total			3b	0

Form 990-PF (2023)

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2023)

Part XVI	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
--------------	---------------------	---	--

[illegible]

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

Print/Type preparer's name RACHELLE L SMITH	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00283948
Firm's name ► MIRAMAR SERVICES INC				Firm's EIN ► 35-2181574
Firm's address ► 250 GRANDVIEW DR FORT MITCHELL, KY 41017				Phone no. (859) 655-4534

Form **990-PF** (2023)

Additional Data

Return to Form

Software ID:**Software Version:****Form 990PF - Special Condition Description:**

Special Condition Description

efile Public Visual Render		ObjectID: 202443039349100409 - Submission: 2024-10-29		TIN: 47-3117210	
Schedule B (Form 990) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2023
Name of the organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE				Employer identification number 47-3117210	
Organization type (check one):					

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990) (2023)		Page 2	
Name of organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE		Employer identification number 47-3117210	
Part I			
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	MARGARET SCRIPPS KLENZING		<input checked="" type="checkbox"/> Person

1	250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 30,000	<input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ELIZABETH A LOGAN 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 230,480	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	MARY M PEIRCE 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	CYNTHIA J SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 120,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	EATON SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	ELI W SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 80,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

Name of organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE	Employer identification number 47-3117210
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	JEAN W SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 100,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	GERALD J SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 10,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	SEBASTIAN SCRIPPS		<input checked="" type="checkbox"/> Person

9	250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 20,000	<input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	WENDY SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 30,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	WES SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	MONICA HOLCOMB 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 25,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

Name of organization
MIRAMAR CHARITABLE FOUNDATION
MIRAMAR FIDUCIARY CORPORATION TRUSTEE

Employer identification number
47-3117210

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	EDWARD SCRIPPS 250 GRANDVIEW DRIVE SUITE 400 FT MITCHELL, KY 41017	\$ 479,487	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

		\$	<input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Page 3

Name of organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE	Employer identification number 47-3117210
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1814 SHS EXXON MOBILE CORP	\$ 215,480	2023-02-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	153 SHS NETFLIX INC.	\$ 51,837	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	202 SHS ESTEE LAUDER COMPANIES INC.	\$ 39,776	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	265 SHS CME GROUP INC.	\$ 48,864	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	270 SHS UNITED PARCEL SVC	\$ 45,425	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	291 SHS MARRIOTT INTL INC.	\$ 50,363	2023-03-30

Schedule B (Form 990) (2023)

Name of organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE	Employer identification number 47-3117210
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	334 SHS APPLE INC.	\$ 57,265	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	399 SHS QUALCOMM INC.	\$ 41,157	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	448 SHS EXXON MOBILE CORP	\$ 47,144	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

13	1091 SHS MARVELL TECH	\$ 43,009	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
13	140 SHS MCKESSON CORP	\$ 54,647	2023-03-30
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Page 4

Name of organization MIRAMAR CHARITABLE FOUNDATION MIRAMAR FIDUCIARY CORPORATION TRUSTEE	Employer identification number 47-3117210
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Schedule B (Form 990) (2023)

Additional Data

Return to Form

Software version:

efile Public Visual Render	ObjectID: 202443039349100409 - Submission: 2024-10-29	TIN: 47-3117210
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: MIRAMAR CHARITABLE FOUNDATION
MIRAMAR FIDUCIARY CORPORATION TRUSTEE
EIN: 47-3117210

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2021-11-10	50,000	THE SCRIPPS HOWARD FOUNDATION GENERAL FUND		NO DIVERSION HAS OCCURED	11/28/2022		ALL FUNDS WERE EXPENDED IN COMPLIANCE WITH THE GRANT AGREEMENT.
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2022-02-10	25,000	BOB SCRIPPS COMMUNITY FUND		NO DIVERSION HAS OCCURED	12/16/2022		ALL FUNDS WERE EXPENDED IN COMPLIANCE WITH THE GRANT AGREEMENT.
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2022-05-06	50,000	THE SCRIPPS HOWARD FOUNDATION GENERAL FUND		NOT VERIFIED UNTIL END OF GRANT PERIOD IN 2023	NOT YET DUE		VERIFICATION WAS NOT DUE BY 12/31/2022
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2022-06-01	10,000	BOB SCRIPPS COMMUNITY FUND		NOT VERIFIED UNTIL END OF GRANT PERIOD IN 2023	NOT YET DUE		VERIFICATION WAS NOT DUE BY 12/31/2022
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2022-07-05	10,000	THE SCRIPPS HOWARD FOUNDATION GENERAL FUND		NOT VERIFIED UNTIL END OF GRANT PERIOD IN 2023	NOT YET DUE		VERIFICATION WAS NOT DUE BY 12/31/2022
SCRIPPS HOWARD FOUNDATION	312 WALNUT STREET 28TH FLOOR CINCINNATI, OH 45202	2022-10-10	25,000	HURRICANE IAN RELIEF		NO DIVERSION HAS OCCURED	11/30/2022		ALL FUNDS WERE EXPENDED IN COMPLIANCE WITH THE GRANT AGREEMENT.
FREDERICKSBURG MORNING ROTARY CLUB	409 N MILAM FREDERICKSBURG, TX 78624	2022-07-22	14,511	FENCE AT TOWN POOL		NO DIVERSION HAS OCCURED	7/22/22		ALL FUNDS WERE EXPENDED IN COMPLIANCE WITH THE GRANT AGREEMENT.
FREDERICKSBURG MORNING ROTARY CLUB	409 N MILAM FREDERICKSBURG, TX 78624	2022-11-23	60,175	SPLASH PARK		NO DIVERSION HAS OCCURED	11/23/22		ALL FUNDS WERE EXPENDED IN COMPLIANCE WITH THE GRANT AGREEMENT.
ADAM R SCRIPPS FOUNDATION	6900 S MCCARRAN BLVD STE 3000 RENO, NV 89509	2024-01-03	738,145,740	CAPITAL GRANT TO ENDOW A STAND-ALONE FOUNDATION CONSISTENT WITH PRIVATE LETTER RULING		NO DIVERSION HAS OCCURED	7/24/24		THE FOUNDATION REVIEWED THE REPORTS SUBMITTED BY THE GRANTEE, BUT DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.
ADAM R SCRIPPS FOUNDATION	6900 S MCCARRAN BLVD STE 3000 RENO, NV 89509	2024-10-18	1,531	CAPITAL GRANT TO ENDOW A STAND-ALONE FOUNDATION CONSISTENT WITH PRIVATE LETTER RULING		NO DIVERSION HAS OCCURED	7/24/24		THE FOUNDATION REVIEWED THE REPORTS SUBMITTED BY THE GRANTEE, BUT DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.
ADAM R SCRIPPS FOUNDATION	6900 S MCCARRAN BLVD STE 3000 RENO, NV 89509	2024-11-21	4	CAPITAL GRANT TO ENDOW A STAND-ALONE FOUNDATION CONSISTENT WITH PRIVATE LETTER RULING		NO DIVERSION HAS OCCURED	7/24/24		THE FOUNDATION REVIEWED THE REPORTS SUBMITTED BY THE GRANTEE, BUT DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.

efile Public Visual Render	ObjectId: 202443039349100409 - Submission: 2024-10-29	TIN: 47-3117210
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TY 2023 IRS 990 e-File Render

Name: MIRAMAR CHARITABLE FOUNDATION
MIRAMAR FIDUCIARY CORPORATION TRUSTEE
EIN: 47-3117210

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFA EMERGE MKTS CORE EQUITY	AT COST	206,213	222,117
DFA INTL CORE EQUITY	AT COST	486,840	562,277
DFA INTL SMALL CAP VALUE	AT COST	132,566	135,357
DFA US SMALL CAP PORTFOLIO	AT COST	238,702	278,971
DFA US SMALL CAP VALUE	AT COST	351,959	425,159
VANGUARD SM CAP VL INDX INST	AT COST	147,255	183,062
VANGUARD GROWTH INDX FD-ADM	AT COST	731,201	1,104,632
VANGUARD VALUE INDX FD-ADM	AT COST	1,212,310	1,466,066
DFA INT EXT QUALITY	AT COST	1,343,479	1,289,389
DFA SHORT TERM EXTND QUALITY	AT COST	1,197,614	1,156,492
DFA REAL ESTATE PORTFOLIO	AT COST	130,186	131,978

efile Public Visual Render	ObjectId: 202443039349100409 - Submission: 2024-10-29	TIN: 47-3117210
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TY 2023 IRS 990 e-File Render

Name: MIRAMAR CHARITABLE FOUNDATION
MIRAMAR FIDUCIARY CORPORATION TRUSTEE
EIN: 47-3117210

Description	Amount
ADJUSTMENT FOR DONOR CARRYOVER BASIS	714,335

efile Public Visual Render	ObjectId: 202443039349100409 - Submission: 2024-10-29	TIN: 47-3117210
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TY 2023 IRS 990 e-File Render

Name: MIRAMAR CHARITABLE FOUNDATION
MIRAMAR FIDUCIARY CORPORATION TRUSTEE
EIN: 47-3117210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENTS	52,000	0	0	0